



#200 – 1238 Homer Street  
Vancouver, B.C. V6B 2Y5  
[www.glance.tech](http://www.glance.tech)

May 1, 2017

Canadian Securities Exchange  
9th Floor – 220 Bay Street  
Toronto, ON M5J 2W4

Dear Sirs/Mesdames:

**Re: Glance Technologies Inc. (the “Company”) –  
Confirmation of Receipt of Proceeds**

In connection with the offering described in the Company’s Form 9 – Notice of Proposed Issuance of Listed Securities dated and filed with the Canadian Securities Exchange on April 13, 2017 and amended as of April 26, 2017 (the “**Form 9**”), the Company hereby confirms that it has received the proceeds for the issuance of the securities set forth in the Form 9.

Yours truly,

**GLANCE TECHNOLOGIES INC.**

Per:

“Penny Green”

Penny Green  
Director, President & COO