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**May 2, 2017**

**TRADE SYMBOL: ARM–Canadian Stock Exchange**  
**TRADE SYMBOL: AAMTF-United States**

**Armada Finance, LLC signs participation agreement with Midtown Resources**

**NEWS RELEASE**

Armada Mercantile Ltd., through its wholly owned subsidiary Armada Finance, LLC (Armada), has signed a Participation Agreement with Midtown Resources, LLC (“Midtown”). The Participation Agreement creates the opportunity for Armada to participate in funding customers, which are sourced, serviced and managed by Midtown.

Midtown is a small business funding company based upon financing businesses that have a proven track record, rather than a perfect credit score. Management at Midtown Resources have owned small businesses and are aware of the financial challenges that come with owning a business. Midtown provides capital for funding payroll, purchase or leasing new equipment, or any of the myriad of other reasons a small business may need capital.

For more information on Midtown Resources, LLC, please visit: [Midtown Resources](#)

For more information pertaining to the Armada Mercantile Ltd., please visit: [Armada Mercantile](#)

“Patrick Cole”  
President

*This press release may contain forward-looking statements, which are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Expressions of future goals and similar expressions reflecting something other than historical fact are intended to identify forward-looking statements, but are not the exclusive means of identifying such statements. These forward-looking statements involve a number of risks and uncertainties. The actual results that the Company achieves may differ materially from any forward-looking statements due to such risks and uncertainties. The Company undertakes no obligations to revise or update any forward-looking statements in order to reflect events or circumstances that may arise after the date of this news release. The risks and uncertainties discussed in documents filed by the Company with the British Columbia, Alberta and Ontario Securities Commissions.*